



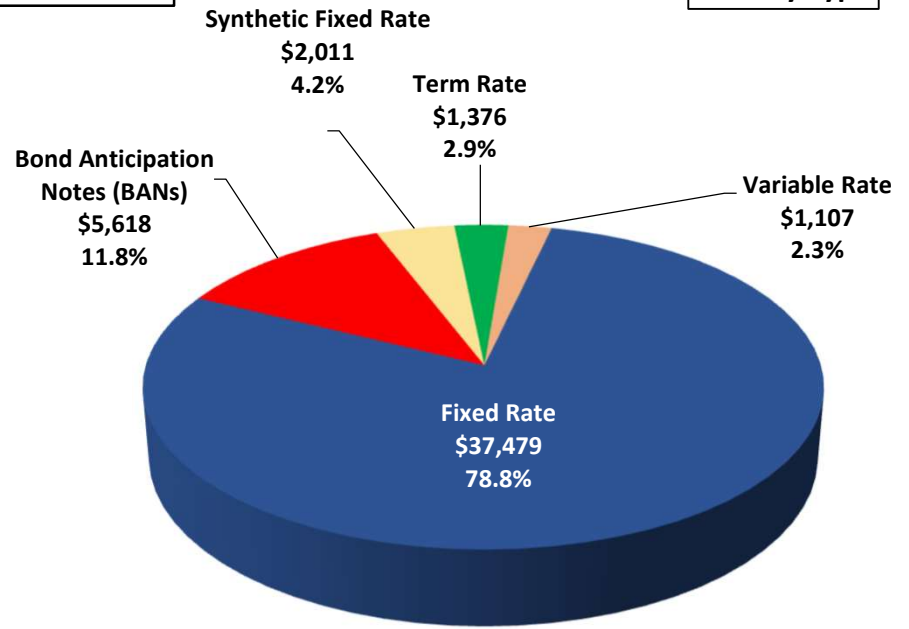
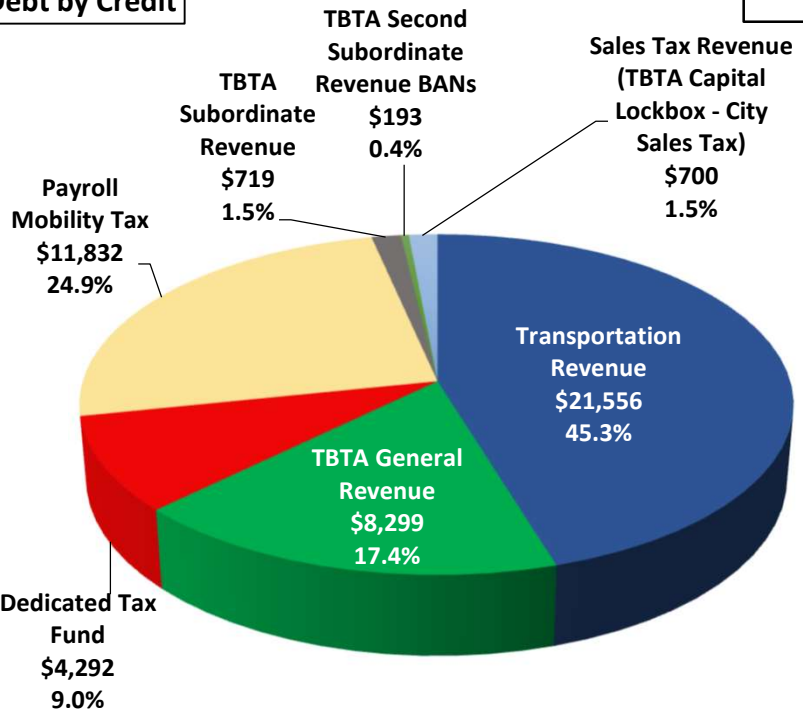
MTA Debt Overview

\$47.6 billion – Debt Outstanding (as of 1/18/2023)

Debt by Credit

\$ in millions

Debt by Type



- Notes:
- 1) Debt by Credits chart incorporates BANs into their respective credits
 - 2) Term Rate bonds have a fixed rate for a defined period (until the mandatory tender date) and do not have a fixed rate for the entire life of the bonds
 - 3) BANs listed in the Debt by Type chart includes \$2.907 billion Payroll Mobility Tax BANs that were issued directly to the Federal Reserve’s Municipal Liquidity Facility LLC for working capital
 - 4) Excludes \$804.3 million Hudson Rail Yards Trust Obligations (Series 2016A and Refunding Series 2020A)
 - 5) Numbers may not total due to rounding