

**MTA Schedule for VRDB Credit Enhancement Expiration Dates,  
Put Dates and Bond Anticipation Notes Maturity Dates**

**As of January 04, 2023**

Credit	Subseries	CUSIP	Par Outstanding (\$ millions)	Mode	Type	Liquidity Provider	Liquidity Exp/Put Date/BAN/Balloon Maturity
							<b>2023</b>
TRB	TRB 2020A-1 BANS	59261AE78	800.00	BANS			2/1/2023
TBTA	TBTA 2001C	89602RED3	75.56	Daily	LOC	State Street Bank and Trust Company	6/26/2023
TBTA	TBTA 2005B-3	89602REB7	185.00	Daily	LOC	State Street Bank and Trust Company	6/26/2023
TRB	TRB 2015E-2	59261AXA0	193.57	SIFMA FRN			9/5/2023
TRB	TRB 2012G-1	59261AB22	84.45	Daily	LOC	Barclays Bank PLC	10/31/2023
TRB	TRB 2005E-2	59261ASD0	56.30	Weekly	LOC	Bank of America, N.A.	12/8/2023
PMT	PMT 2020A BANS	59261CAA1	2,907.28	BANS			12/15/2023
							<b>2024</b>
TBTA	TBTA 2005A	89602RFX8	102.07	Weekly	LOC	Barclays Bank PLC	1/24/2024
TBTA	TBTA 2005B-4a	89602RGJ8	102.50	67% of SOFR FRN			2/1/2024
TRB	TRB 2020B-1	59261AL70	59.74	Weekly	LOC	PNC Bank National Association	3/22/2024
TRB	TRB 2020B-2	59261AN37	62.12	Weekly	LOC	PNC Bank National Association	3/22/2024
TRB	TRB 2002D-2a-1	59261AL47	50.00	67% of SOFR FRN			4/1/2024
TRB	TRB 2002D-2b	59261AL62	100.00	67% of SOFR FRN			4/1/2024
TRB	TRB 2005D-1	59261AM20	112.60	67% of SOFR FRN			4/1/2024
PMT	PMT 2021A-2 Rfndg Bonds (24 Put)	89602HAC1	118.74	PUT			5/15/2024
TRB	TRB 2020A-2 Refunding Bonds	59261AE60	237.91	PUT			5/15/2024
PMT	PMT 2022A BANS	89602HDT1	951.37	BANS			8/15/2024
TRB	TRB 2002G-1g	59259Y7Q6	19.26	Weekly	LOC	TD Bank, N.A.	11/1/2024
TRB	TRB 2012G-2	59259Y7S2	125.00	Weekly	LOC	TD Bank, N.A.	11/1/2024
TBTA	TBTA 2003B-2	89602RFW0	29.33	SIFMA FRN			11/15/2024
TRB	TRB 2019A-1	59261AXR3	191.35	PUT			11/15/2024
TRB	TRB 2019D-1	59261AB48	140.32	PUT			11/15/2024
PMT	PMT 2022B BANS	89602HEZ6	766.54	BANS			12/16/2024
							<b>2025</b>
TBTA	TBTA 2003B-1	89602RHH1	89.10	Daily	LOC	U.S. Bank National Association	1/17/2025
TRB	TRB 2012G-3	59261AE94	75.00	SIFMA FRN			2/1/2025
TBTA	TBTA 2005B-4c	89602RFC4	82.50	Daily	LOC	U.S. Bank National Association	5/23/2025
TRB	TRB 2012A-2	59261AZD2	50.00	Weekly	LOC	BMO Harris Bank, N.A.	6/2/2025
DTF	DTF 2008A-1	59259N8Q9	130.71	Daily	LOC	TD Bank, N.A.	6/13/2025
TRB	TRB 2005E-1	59261AM38	131.38	Weekly	LOC	Barclays Bank PLC	8/18/2025
TRB	TRB 2015E-1	59261AM53	147.78	Daily	LOC	Barclays Bank PLC	8/18/2025
TRB	TRB 2015E-3	59261AWK9	154.85	Daily	LOC	Bank of America, N.A.	9/2/2025
DTF	DTF 2008A-2b	59260XAB4	84.86	Weekly	LOC	PNC Bank National Association	10/24/2025
DTF	DTF 2008B-3c	59260XAD0	44.74	Weekly	LOC	PNC Bank National Association	10/24/2025
TRB	TRB 2005D-2	59261AS57	75.10	Daily	LOC	Bank of Montreal	10/31/2025
TRB	TRB 2012G-4	59261AS65	70.63	Daily	LOC	Bank of Montreal	10/31/2025
TBTA 2nd SUB	TBTA 2nd SUB 2021A BANS	89602RGS8	192.84	BANS			11/1/2025
TBTA	TBTA 2018E Taxable	89602RHU2	148.47	Weekly	LOC	UBS AG	12/5/2025

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							<b>2026</b>
TBTA	TBTA 2005B-2a	89602RGK5	92.50	Weekly	LOC	State Street Bank and Trust Company	1/21/2026
TBTA	TBTA 2005B-2b	89602RGM1	92.50	Weekly	LOC	State Street Bank and Trust Company	1/21/2026
TRB	TRB 2002D-2a-2	59261AL54	50.00	67% of SOFR FRN			4/1/2026
TRB	TRB 2012A-3	59261AM87	50.00	67% of SOFR FRN			4/1/2026
PMT	PMT 2022E-2a	89602HEW3	99.56	67% of SOFR FRN			4/1/2026
PMT	PMT 2021A-2 Rfndg Bonds (26 Put)	89602HAD9	118.75	PUT			5/15/2026
PMT	PMT 2021B-2	89602HAV9	127.62	PUT			5/15/2026
PMT	PMT 2021C-1b	89602HGB1	75.00	PUT			5/15/2026
DTF	DTF 2008A-2a	59260XBE7	45.86	Daily	LOC	TD Bank, N.A.	11/1/2026
							<b>2027</b>
PMT	PMT 2022E-1	89602HEV5	188.63	Fixed			11/15/2027
PMT	PMT 2022E-2b	89602HEX1	111.69	Fixed			11/15/2027
							<b>2028</b>
PMT	PMT 2021A-2 Rfndg Bonds (28 Put)	89602HAE7	118.74	PUT			5/15/2028
							<b>2030</b>
TRB	TRB 2015A-2	59261AG68	248.05	PUT			5/15/2030
							<b>2032</b>
PMT	PMT 2022E-2b	89602HEY9	300.32	Fixed			11/15/2032