

MTA DEBT OUTSTANDING (\$ in Millions)

As of 07-24-2024

Type of Credit	Underlying Ratings (Moody's /S&P / Fitch/ Kroll)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC ¹	Notes
						Fixed Amount	Variable Amount	Synthetic Fixed Amount			
Transportation Revenue Bonds (A3/A-AA/AA)		2002D	5/30/02	11/1/2032	400.000	5.000	-	200.000	205.000	5.18	
		2002G	11/20/02	11/1/2026	400.000	-	18.160	28.645	46.805	3.48	
		2005B	7/1/05	11/15/2035	750.000	27.120	-	-	27.120	4.80	
		2005D	11/2/05	11/1/2035	250.000	-	-	176.425	176.425	4.26	
		2005E	11/2/05	11/1/2035	250.000	-	34.538	105.815	140.353	3.59	
		2006B	12/20/06	11/15/2036	717.730	72.645	-	-	72.645	4.52	
		2009A	10/15/09	11/15/2039	502.320	325.000	-	-	325.000	3.79	
		2010A	1/13/10	11/15/2039	363.945	363.945	-	-	363.945	4.44	
		2010B	2/11/10	11/15/2039	656.975	515.825	-	-	515.825	4.29	
		2010C	7/7/10	11/15/2040	510.485	367.190	-	-	367.190	4.27	
		2010E	12/29/10	11/15/2040	750.000	582.350	-	-	582.350	4.57	
		2012A	3/15/12	11/15/2042	150.000	-	100.000	-	100.000	1.49	
		2012B	3/15/12	11/15/2039	250.000	15.665	-	-	15.665	3.85	
		2012F	9/28/12	11/15/2030	1,268.445	20.000	-	-	20.000	3.17	
		2012G	11/13/12	11/1/2032	359.450	-	-	354.600	354.600	4.25	
		2012H	11/15/12	11/15/2042	350.000	15.365	-	-	15.365	3.70	
		2013B	4/2/13	11/15/2043	500.000	32.505	-	-	32.505	4.08	
		2013C	6/11/13	11/15/2043	500.000	5.485	-	-	5.485	4.25	
		2014C	6/26/14	11/15/2036	500.000	159.490	-	-	159.490	3.32	
		2014D	11/4/14	11/15/2044	500.000	295.455	-	-	295.455	4.26	
		2015A	1/22/15	11/15/2045	850.000	705.550	-	-	705.550	4.15	
		2015B	3/19/15	11/15/2055	275.055	242.345	-	-	242.345	4.29	
		2015C	8/18/15	11/15/2035	550.000	477.110	-	-	477.110	3.68	
		2015D	9/17/15	11/15/2035	407.695	287.535	-	-	287.535	3.67	
		2015E	9/10/15	11/15/2050	650.000	-	302.625	-	302.625	1.64	
		2015F	12/17/15	11/15/2036	330.430	249.075	-	-	249.075	3.21	
		2016A	2/25/16	11/15/2056	782.520	602.015	-	-	602.015	3.54	
		2016B	6/30/16	11/15/2037	673.990	496.665	-	-	496.665	2.90	
		2016C	7/28/16	11/15/2056	863.860	551.890	-	-	551.890	3.52	
		2016D	10/26/2016	11/15/2035	645.655	420.925	-	-	420.925	2.87	
		2017A	3/16/2017	11/15/2057	325.585	312.180	-	-	312.180	3.76	
		2017B	9/28/2017	11/15/2028	662.025	398.425	-	-	398.425	1.98	
		2017C	12/14/2017	11/15/2040	2,021.462	2,127.955	-	-	2,127.955	3.12	
		2017D	12/21/2017	11/15/2047	643.095	638.275	-	-	638.275	3.51	
		2018B	8/23/2018	11/15/2028	207.220	153.395	-	-	153.395	2.71	
		2019A	2/6/2019	11/15/2048	454.150	454.150	-	-	454.150	4.16	
		2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83	
		2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39	
		2019D	11/7/2019	11/15/2048	241.745	241.745	-	-	241.745	3.62	
		2020A	1/16/2020	11/15/2054	924.750	686.840	-	-	686.840	3.46	
		2020B	3/27/2020	11/15/2046	80.115	-	80.115	-	80.115	2.90	
		2020C	5/14/2020	11/15/2055	1,725.000	1,171.905	-	-	1,171.905	5.17	
	2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49		
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01		
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05		
	2024A	3/27/2024	11/15/2049	1,289.260	1,289.260	-	-	1,289.260	4.20		
				27,152.492	16,929.810	535.438	865.485	18,330.733	3.76		
										WATIC	
TBTA General Revenue Bonds (Aa3/AA-AA-AA)		2001C	12/19/01	1/1/2032	148.200	-	62.420	6.000	68.420	2.34	
		2002F	11/13/02	11/1/2032	246.480	94.365	-	-	94.365	1.18	
		2003B	12/10/03	1/1/2033	250.000	-	48.470	59.935	108.405	0.00	
		2005A	5/11/05	11/1/2041	150.000	-	88.810	13.260	102.070	2.08	
		2005B	7/7/05	1/1/2035	800.000	-	-	524.100	524.100	3.71	
		2008B	3/27/08	11/15/2038	252.230	126.750	-	-	126.750	2.74	
		2009A	2/18/09	11/15/2038	475.000	1.400	-	-	1.400	3.25	
		2009B	9/17/09	11/15/2039	200.000	200.000	-	-	200.000	3.63	
		2010A	10/28/10	11/15/2040	346.960	253.755	-	-	253.755	3.45	
		2012A	6/6/12	11/15/2042	231.490	38.075	-	-	38.075	3.69	
		2012B	8/23/12	11/15/2032	1,236.898	231.500	-	-	231.500	2.66	
		2013C	4/18/13	11/15/2043	200.000	15.000	-	-	15.000	3.71	
		2014A	2/6/14	11/15/2044	250.000	170.060	-	-	170.060	4.28	
		2015A	5/15/15	11/15/2050	225.000	179.195	-	-	179.195	4.18	
		2015B	11/16/15	11/15/2045	65.000	54.660	-	-	54.660	3.88	
		2016A	1/28/16	11/15/2046	541.240	438.655	-	-	438.655	3.24	
		2017A	1/19/17	11/15/2047	300.000	286.585	-	-	286.585	3.71	
	2017B	1/19/17	11/15/2038	902.975	902.975	-	-	902.975	3.48		
	2017C	11/17/2017	11/15/2042	720.990	703.805	-	-	703.805	2.81		

