

MTA EMMA Filing – Voluntary Notice

Execution of American Rescue Plan Act of 2021 (“ARP”) Grant Agreement

Pursuant to Section 610 of the Trust Indenture, dated as of November 1, 2021, relating to its Grant Anticipation Notes, Series 2021A (Fully Appropriated COVID Operating Grants – Federally Taxable), the Metropolitan Transportation Authority (“MTA”) is undertaking to deliver notice upon the occurrence of certain enumerated events. On January 4, 2022, MTA executed a Grant Agreement with the Federal Transit Administration relating to the grant of ARP funds in the amount of \$6,192,134,734 for Urbanized Area 1 (UZA 1).

Metropolitan Transportation Authority
January 5, 2022