

MTA EMMA Filing:

Voluntary Filing

On July 14, 2022, pursuant to the Standard Resolution Provisions attached as Exhibit A (the “Standard Resolution Provisions”) to the MTA Bridges and Tunnels Senior Resolution, U.S. Bank Trust National Association (“U.S. Bank”) provided notice of its resignation as Trustee, Registrar, and Paying Agent under the MTA Bridges and Tunnels Senior Resolution and as Tender Agent, Calculation Agent, Escrow Agent and Dissemination Agent, effective as of the Successor Effective Date referenced below. MTA Bridges and Tunnels is in the process of finalizing agreements with The Bank of New York Mellon to become successor Trustee (the “Successor Trustee”) to fill such vacancy in accordance with the Standard Resolution Provisions.

The resignation of U.S. Bank and appointment of the Successor Trustee shall take effect on the Successor Effective Date, which will be the later of (i) September 14, 2022, and (ii) the day that the Successor Trustee appointed by MTA Bridges and Tunnels shall have been qualified therefor. MTA Bridges and Tunnels will timely post notice of the occurrence of the Successor Effective Date on EMMA.

In connection with the resignation of U.S. Bank, the notice attached hereto as Exhibit A was provided to the notice parties listed therein.

Metropolitan Transportation Authority
August 4, 2022

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
GENERAL PURPOSE REVENUE BONDS**

NOTICE OF RESIGNATION OF TRUSTEE AND SUCCESSOR

August 1, 2022

To: The Notice Parties Listed on Exhibit A attached hereto

Notice is hereby given by Triborough Bridge and Tunnel Authority (the “Issuer”) that on July 14, 2022, pursuant to Section A-708 of the Standard Resolution Provisions attached as Exhibit A (the “Standard Resolution Provisions”) to the General Resolution Authorizing General Revenue Obligations adopted by the Issuer on March 26, 2002, as amended and supplemented (the “Resolution” and collectively with the Standard Resolution Provisions, the “General Resolution”), U.S. Bank Trust National Association (“U.S. Bank”) provided notice of its resignation as Trustee, Registrar, and Paying Agent under the Resolution and as Tender Agent, Calculation Agent, Escrow Agent and Dissemination Agent, effective as of the Successor Effective Date referenced below. The Issuer is in the process of finalizing agreements with The Bank of New York Mellon to become successor Trustee (the “Successor Trustee”) to fill such vacancy in accordance with Section A-710 of the Standard Resolution Provisions. Capitalized terms used herein and not defined shall have the meanings given to such terms in the General Resolution.

This Notice is intended to be the notice required to be given to the Remarketing Agents listed on Exhibit A hereto under their respective remarketing agreements and the Credit Facility Providers listed on Exhibit A hereto under their respective letter of credit reimbursement agreements (the remarketing agreements and the letter of credit reimbursement agreements being collectively referred to as the “Applicable Agreements”). By receipt of this Notice, each party for whom consent to such appointment of a successor Trustee is required under the Applicable Agreements shall be deemed to have consented to and agreed to such appointment of the Successor Trustee. The Issuer will timely provide to the Credit Facility Providers the applicable annex or similar attachment to the applicable letter of credit that is required to be submitted prior to the Successor Effective Date.

The resignation of U.S. Bank and appointment of the Successor Trustee shall take effect upon the *later of* (i) September 14, 2022 and (ii) the day that the Successor Trustee appointed by the Issuer shall have qualified therefor (the “Successor Effective Date”). The Issuer will timely post notice of the occurrence of the Successor Effective Date on EMMA.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

EXHIBIT A

NOTICE PARTIES

Cede & Co, as Registered Owner of the following TBTA Bonds Outstanding as of August 1, 2022:

General Revenue Variable Rate Bonds, Series 2001C
General Revenue Refunding Bonds, Series 2002F
General Revenue Variable Rate Bonds, Subseries 2003B-1
General Revenue Variable Rate Bonds, Subseries 2003B-2
General Revenue Variable Rate Bonds, Series 2005A
General Revenue Variable Rate Bonds, Subseries 2005B-2a
General Revenue Variable Rate Bonds, Subseries 2005B-2b
General Revenue Variable Rate Bonds, Subseries 2005B-3
General Revenue Variable Rate Bonds, Subseries 2005B-4a
General Revenue Variable Rate Bonds, Subseries 2005B-4c
General Revenue Bonds, Subseries 2008B-1
General Revenue Bonds, Subseries 2008B-2
General Revenue Bonds, Subseries 2008B-3
General Revenue Bonds, Subseries 2009A-1
General Revenue Bonds, Series 2009B
General Revenue Bonds, Subseries 2010A-2 Build America Bonds
General Revenue Refunding Bonds, Series 2012A
General Revenue Refunding Bonds, Series 2012B
General Revenue Refunding Bonds, Series 2013B
General Revenue Bonds, Series 2013C
General Revenue Bonds, Series 2014A
General Revenue Bonds, Series 2015A
General Revenue Bonds, Series 2015B
General Revenue Bonds, Series 2016A
General Revenue Bonds, Series 2017A
General Revenue Refunding Bonds, Series 2017B
General Revenue Refunding Bonds, Subseries 2017C-1
General Revenue Bonds, Subseries 2017C-2
General Revenue Bonds, Series 2018A
General Revenue Refunding Bonds, Series 2018B
General Revenue Refunding Bonds, Series 2018C
General Revenue Bonds, Series 2018D
General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable
General Revenue Bonds, Series 2019A
General Revenue Refunding Bonds, Series 2019B Taxable
General Revenue Bonds, Series 2019C
General Revenue Bonds, Series 2020A
General Revenue Bonds, Series 2021A

Remarketing Agents:

Barclays Capital Inc. *with respect to the:*
General Revenue Variable Rate Bonds, Series 2005A

BofA Securities, Inc. *with respect to the:*
General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Clarity BidRate Alternative Trading System® *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2005B-2a
General Revenue Variable Rate Bonds, Subseries 2005B-2b

Goldman Sachs & Co. LLC *with respect to the:*
General Revenue Variable Rate Bonds, Series 2001C

Jefferies LLC *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2005B-3

U.S. Bancorp Investments, Inc. and U.S. Bank Municipal Products Group, a division of U.S. Bank National Association, acting jointly *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2003B-1
General Revenue Variable Rate Bonds, Subseries 2005B-4c

Credit Facility Providers:

Bank of America, N.A. *with respect to the:*
General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Barclays Bank PLC *with respect to the:*
General Revenue Variable Rate Bonds, Series 2005A

State Street Bank and Trust Company *with respect to the:*
General Revenue Variable Rate Bonds, Series 2001C
General Revenue Variable Rate Bonds, Subseries 2005B-2a
General Revenue Variable Rate Bonds, Subseries 2005B-2b
General Revenue Variable Rate Bonds, Subseries 2005B-3

U.S. Bank National Association *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2003B-1
General Revenue Variable Rate Bonds, Subseries 2005B-4c