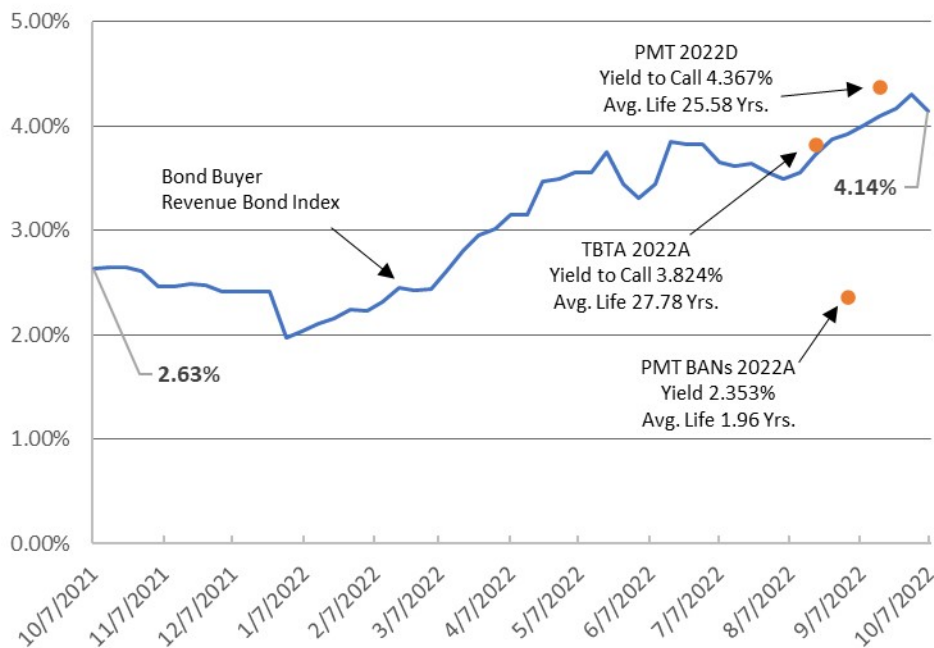


FinanceWatch

October 24, 2022

Executive Summary

MTA Fixed Rate Bond & Note Tracker



Refunding

One transaction scheduled to close in November 2022 that will use the Payroll Mobility Tax credit to refund three subseries of Transportation Revenue Bonds (TRBs) that are currently floating rate tender notes (FRNs) or term-rate bonds and to retire outstanding Transportation Revenue Bond Anticipation Notes, Series 2019F that mature on November 15, 2022. The refunding is primarily a tool for debt portfolio management as these TRBs were due for remarketing in November.

Remarketings/Other Renewals

Two Letters of Credit in the amount of \$129.595 million for continued marketing of existing variable rate bonds will be extended for three years with PNC Bank, National Association.

One remarketing will be scheduled to close in November 2022 in the amount of \$145.750 million for continued marketing of existing variable rate bonds where BMO Harris Bank, N.A. will become the new liquidity provider.

Fuel Hedge

September hedge of ultra-low sulfur diesel fuel on approximately 2,827,000 gallons at a cost of \$2.6846/gallon.

Refunding

\$695,000,000 Triborough Bridge and Tunnel Authority

Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E (Climate Bond Certified)

In October 2022, MTA expects to price approximately \$695.000 million of Triborough Bridge and Tunnel Authority Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E (Climate Bond Certified). Proceeds from the transaction will be used to refund outstanding Transportation Revenue Variable Rate Bonds, Series 2011B (LIBOR FRNs), Transportation Revenue Bonds, Subseries 2014D-2 (SIFMA FRNs), Transportation Revenue Bonds, Subseries 2018A-2 (Mandatory Tender Bonds), and to retire the Transportation Revenue Bond Anticipation Notes, Series 2019F that mature on November 15, 2022. The refunding is primarily a tool for debt portfolio management as these Transportation Revenue Bonds were due for remarketing in November. This transaction will be led by book-running senior manager J.P. Morgan together with special co-senior managers: Blaylock Van LLC(MBE); Mischler Financial Markets(SDVOB); and Stern Brothers & Co.(WBE). Nixon Peabody LLP and D. Seaton and Associates will serve as co-bond counsel and Public Resources Advisory Group and Sycamore Advisors, LLC will serve as co-financial advisors.

Letter of Credit Extensions

\$84,855,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Subseries 2008A-2b

On October 25, 2022, MTA will extend its irrevocable direct-pay Letter of Credit issued by PNC Bank, National Association that is associated with Dedicated Tax Fund Variable Rate Refunding Bonds, Subseries 2008A-2b for three years to October 24, 2025.

\$44,740,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Subseries 2008B-3c

On October 25, 2022, MTA will extend its irrevocable direct-pay Letter of Credit issued by PNC Bank, National Association that is associated with Dedicated Tax Fund Variable Rate Refunding Bonds, Subseries 2008B-3c for three years to October 24, 2025.

Remarketing

\$75,100,000 Transportation Revenue Variable Rate Bonds, Subseries 2005D-2

\$70,650,000 Transportation Revenue Variable Rate Bonds, Subseries 2012G-4

In November 2022, MTA will effectuate a mandatory tender and remarket \$75.100 million of Transportation Revenue Variable Rate Bonds, Subseries 2005D-2 because its irrevocable direct-pay Letter of Credit (LOC) issued by Landesbank Hessen-Thuringen Girozentrale (Helaba) was expiring by its terms and \$70.650 million of Transportation Revenue Variable Rate Bonds, Subseries 2012G-4 because its respective current interest rate period will be expiring by its terms. Both Subseries 2005D-2 and Subseries 2012G-4 Bonds will be remarketed as Variable Rate Demand Bonds in Daily Rate Mode and supported with irrevocable direct-pay LOCs issued by BMO Harris Bank, N.A. Morgan Stanley will serve as remarketing agent. Nixon Peabody LLP and D. Seaton and Associates will serve as co-bond counsel and Public Resources Advisory Group and Backstrom McCarley Berry & CO., LLC will serve as co-financial advisors.

Fuel Hedging Program

\$7,588,626 Diesel Fuel Hedge

On September 29, 2022, MTA executed a 2,826,725 gallon ultra-low sulfur diesel fuel hedge with Cargill Incorporated at an all-in price of \$2.6846/gallon. Three of MTA's existing approved commodity counterparties participated in bidding on the transaction: Cargill Incorporated; Goldman Sachs & Co./ J Aron; and Merrill Lynch. The hedge covers the period from September 2023 through August 2024.

METROPOLITAN TRANSPORTATION AUTHORITY
JULY FINANCIAL PLAN - 2022 Mid-Year Forecast
Debt Service

September 2022 Monthly

(\$ in millions)

	Mid-Year Forecast	Actual	Variance	% Var	Explanation
<i>Dedicated Tax Fund:</i>					
NYC Transit	\$24.8	\$25.4	(\$0.7)		
Commuter Railroads	5.3	4.2	1.1		
Dedicated Tax Fund Subtotal	\$30.0	\$29.6	\$0.5	1.5%	
<i>MTA Transportation Revenue:</i>					
NYC Transit	\$81.1	\$70.3	\$10.8		
Commuter Railroads	56.3	50.7	5.6		
MTA Bus	1.9	0.1	1.8		
SIRTOA	0.5	0.0	0.5		Timing of debt service deposits and lower than budgeted variable rates.
MTA Transportation Revenue Subtotal	\$139.7	\$121.2	\$18.6	13.3%	
<i>PMT Bonds:</i>					
NYC Transit	\$16.7	\$11.4	\$5.3		
Commuter Railroads	20.6	15.3	5.2		
MTA Bus Company	1.9	0.6	1.3		
SIRTOA	1.6	0.6	0.9		Timing of: debt issuance and debt service deposits.
PMT Bond Subtotal	\$40.7	\$28.0	\$12.7	31.3%	
<i>2 Broadway COPs:</i>					
NYC Transit	\$0.4	\$0.2	\$0.2		
Bridges & Tunnels	0.1	0.0	0.0		
MTA HQ	0.0	0.0	0.0		
Commuter Railroads	0.1	0.1	0.1		
2 Broadway COPs Subtotal	\$0.5	\$0.3	\$0.2	46.7%	
<i>TBTA General Resolution (2):</i>					
NYC Transit	\$13.1	\$13.9	(\$0.7)		
Commuter Railroads	5.8	6.2	(0.3)		
Bridges & Tunnels	31.4	31.5	0.0		
TBTA General Resolution Subtotal	\$50.4	\$51.5	(\$1.1)	-2.1%	Timing of debt service deposits.
<i>TBTA Subordinate (2):</i>					
NYC Transit	\$4.8	\$4.8	\$0.0		
Commuter Railroads	2.5	2.5	0.0		
Bridges & Tunnels	1.3	1.3	0.0		
TBTA Subordinate Subtotal	\$8.6	\$8.6	\$0.0	0.0%	
TBTA 2nd Subordinate Subtotal	\$1.1	\$0.0	\$1.1	100.0%	Timing of debt issuance.
<i>Debt Service from Lockbox Revenues:</i>					
NYC Transit	\$1.0	\$0.0	\$1.0		
Commuter Railroads	0.3	0.0	0.3		
MTA Bus	0.0	0.0	0.0		
SIRTOA	0.0	0.0	0.0		
Debt Service from Lockbox Subtotal	\$1.3	\$0.0	\$1.3	100.0%	
Total Debt Service	\$272.4	\$239.1	\$33.4	12.2%	
<i>Debt Service by Agency:</i>					
NYC Transit	\$141.9	\$126.0	\$15.9		
Commuter Railroads	90.9	78.9	11.9		
MTA Bus	3.8	0.7	3.1		
SIRTOA	2.1	0.6	1.4		
Bridges & Tunnels	33.8	32.7	1.1		
MTAHQ	0.0	0.0	0.0		
Total Debt Service	\$272.4	\$239.1	\$33.4	12.2%	

Notes:

(1) Forecasted debt service is calculated based upon projected monthly deposits from available pledged revenues into debt service accounts. Actual payments to bondholders are made from the debt service accounts when due as required for each series of bonds and do not conform to this schedule.

(2) Generally, the calendarization of monthly debt service deposits is calculated by dividing projected annual debt service by 12. Month to month variations ("timing differences") on the existing debt portfolio can occur based upon, among other things, (a) for all bonds, the date when income from the securities in which the debt service accounts are invested becomes available varies, (b) for variable rate financings, differences between (i) the budgeted interest rate and the actual interest rate, (ii) projected interest payment dates to bondholders and actual interest payment dates to bondholders, and (iii) projected monthly funding dates for accrued debt service and actual funding dates, (c) for transactions with swaps, the difference between when MTA/TBTA funds debt service and the receipt of the corresponding swap payment by the counterparty, and difference between rates received and rates paid and (d) for commercial paper, the interest payment date is the date of the maturity of the commercial paper and the dealers set the term of the commercial paper from 1 to 270 days, which is not foreseeable at the time the annual debt service budgets are prepared.

(3) Debt service is allocated among Transit, Commuter, MTA Bus, and TBTA categories based on actual spending of bond proceeds for approved capital projects. Allocation of 2 Broadway COPs is based on occupancy.

Totals may not add due to rounding.

**METROPOLITAN TRANSPORTATION AUTHORITY
JULY FINANCIAL PLAN - 2022 Mid-Year Forecast**

Debt Service

September 2022 Year-To-Date

(\$ in millions)

	Mid-Year Forecast	Actual	Variance	% Var	Explanation
<i>Dedicated Tax Fund:</i>					
NYC Transit	\$282.7	\$287.9	(\$5.2)		
Commuter Railroads	53.8	47.1	6.7		
Dedicated Tax Fund Subtotal	\$336.5	\$335.0	\$1.5	0.5%	
<i>MTA Transportation Revenue:</i>					
NYC Transit	\$741.4	\$724.9	\$16.5		
Commuter Railroads	523.3	521.7	1.7		
MTA Bus	13.1	1.8	11.2		
SIRTOA	3.4	0.2	3.1		
MTA Transportation Revenue Subtotal	\$1,281.2	\$1,248.6	\$32.6	2.5%	Lower than budgeted variable rates.
<i>PMT Bonds:</i>					
NYC Transit	\$62.1	\$55.2	\$6.9		
Commuter Railroads	93.2	82.8	10.4		
MTA Bus Company	6.4	2.8	3.6		
SIRTOA	5.8	3.1	2.7		Timing of: debt issuance and debt service deposits.
PMT Bond Subtotal	\$167.5	\$143.9	\$23.6	14.1%	
<i>2 Broadway COPs:</i>					
NYC Transit	\$3.3	\$2.8	\$0.5		
Bridges & Tunnels	0.5	0.4	0.1		
MTA HQ	0.0	0.0	0.0		
Commuter Railroads	1.0	0.9	0.1		
2 Broadway COPs Subtotal	\$4.8	\$4.1	\$0.7	14.8%	
<i>TBTA General Resolution (2):</i>					
NYC Transit	\$125.4	\$124.3	\$1.1		
Commuter Railroads	55.9	55.4	0.5		
Bridges & Tunnels	257.7	254.6	3.1		
TBTA General Resolution Subtotal	\$439.0	\$434.3	\$4.6	1.1%	
<i>TBTA Subordinate (2):</i>					
NYC Transit	\$43.2	\$43.2	\$0.0		
Commuter Railroads	21.5	21.5	0.0		
Bridges & Tunnels	12.7	12.7	0.0		
TBTA Subordinate Subtotal	\$77.4	\$77.3	\$0.0	0.0%	
TBTA 2nd Subordinate Subtotal	\$4.3	\$0.0	\$4.3	100.0%	Timing of debt issuance.
<i>Debt Service from Lockbox Revenues:</i>					
NYC Transit	\$3.1	\$0.0	\$3.1		
Commuter Railroads	0.8	0.0	0.8		
MTA Bus	0.1	0.0	0.1		
SIRTOA	0.0	0.0	0.0		
Debt Service from Lockbox Subtotal	\$3.9	\$0.0	\$3.9	100.0%	
Total Debt Service	\$2,314.5	\$2,243.2	\$71.3	3.1%	
<i>Debt Service by Agency:</i>					
NYC Transit	\$1,261.1	\$1,238.2	\$22.9		
Commuter Railroads	749.5	729.4	20.1		
MTA Bus	19.5	4.6	14.9		
SIRTOA	9.2	3.3	5.9		
Bridges & Tunnels	275.1	267.7	7.5		
MTAHQ	0.0	0.0	0.0		
Total Debt Service	\$2,314.5	\$2,243.2	\$71.3	3.1%	

Notes:

(1) Forecasted debt service is calculated based upon projected monthly deposits from available pledged revenues into debt service accounts. Actual payments to bondholders are made from the debt service accounts when due as required for each series of bonds and do not conform to this schedule.

(2) Generally, the calendarization of monthly debt service deposits is calculated by dividing projected annual debt service by 12. Month to month variations ("timing differences") on the existing debt portfolio can occur based upon, among other things, (a) for all bonds, the date when income from the securities in which the debt service accounts are invested becomes available varies, (b) for variable rate financings, differences between (i) the budgeted interest rate and the actual interest rate, (ii) projected interest payment dates to bondholders and actual interest payment dates to bondholders, and (iii) projected monthly funding dates for accrued debt service and actual funding dates, (c) for transactions with swaps, the difference between when MTA/TBTA funds debt service and the receipt of the corresponding swap payment by the counterparty, and difference between rates received and rates paid and (d) for commercial paper, the interest payment date is the date of the maturity of the commercial paper and the dealers set the term of the commercial paper from 1 to 270 days, which is not foreseeable at the time the annual debt service budgets are prepared.

(3) Debt service is allocated among Transit, Commuter, MTA Bus, and TBTA categories based on actual spending of bond proceeds for approved capital projects. Allocation of 2 Broadway COPs is based on occupancy.

Totals may not add due to rounding.

METROPOLITAN TRANSPORTATION AUTHORITY
VARIABLE RATE: DAILY MODE
RATE RESETS REPORT (Trailing 10 Days)

Transportation Revenue Bonds

TBTA General Revenue Bonds

Issue		TRB 2005D-2	TRB 2012G-1	TRB 2015E-1	TRB 2015E-3	TBTA 2001C					
Remarketing Agent		Morgan Stanley	Barclays Capital	Barclays Capital	BofA Securities	Goldman					
Liquidity Provider		Helaba	Barclays	Barclays	BofA Merrill	State Street					
Type of Liquidity		LoC	LoC	LoC	LoC	LoC					
Par Outstanding (\$m)		79.43	84.45	147.78	154.85	82.43					
Swap Notional (\$m)		79.43	84.45	None	None	8.00					
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
9/28/2022	2.46%	2.47%	0.01%	2.45%	-0.01%	2.45%	-0.01%	2.42%	-0.04%	2.47%	0.01%
9/29/2022	2.46%	2.47%	0.01%	2.60%	0.14%	2.60%	0.14%	2.57%	0.11%	2.52%	0.06%
9/30/2022	2.46%	2.57%	0.11%	2.75%	0.29%	2.75%	0.29%	2.77%	0.31%	2.74%	0.28%
10/1/2022	2.46%	2.57%	0.11%	2.75%	0.29%	2.75%	0.29%	2.77%	0.31%	2.74%	0.28%
10/2/2022	2.46%	2.57%	0.11%	2.75%	0.29%	2.75%	0.29%	2.77%	0.31%	2.74%	0.28%
10/3/2022	2.46%	2.62%	0.16%	2.70%	0.24%	2.70%	0.24%	2.72%	0.26%	2.49%	0.03%
10/4/2022	2.46%	2.37%	-0.09%	2.45%	-0.01%	2.45%	-0.01%	2.65%	0.19%	2.39%	-0.07%
10/5/2022	2.45%	2.22%	-0.23%	2.30%	-0.15%	2.30%	-0.15%	2.40%	-0.05%	2.31%	-0.14%
10/6/2022	2.45%	2.12%	-0.33%	2.30%	-0.15%	2.30%	-0.15%	2.31%	-0.14%	2.27%	-0.18%
10/7/2022	2.45%	2.12%	-0.33%	2.28%	-0.17%	2.28%	-0.17%	2.26%	-0.19%	2.19%	-0.26%

TBTA General Revenue Bonds

Dedicated Tax Fund Bonds

Issue		TBTA 2003B-1	TBTA 2005B-3	TBTA 2005B-4c	DTF 2008A-1	DTF 2008A-2a					
Remarketing Agent		U.S. Bancorp	Jefferies	U.S. Bancorp	TD Securities	TD Securities					
Liquidity Provider		U.S. Bank	State Street	U.S. Bank	TD Bank	TD Bank					
Type of Liquidity		LoC	LoC	LoC	LoC	LoC					
Par Outstanding (\$m)		96.34	186.10	82.50	142.87	58.02					
Swap Notional (\$m)		19.18	186.10	82.50	140.73	57.26					
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
9/28/2022	2.46%	2.44%	-0.02%	2.42%	-0.04%	2.44%	-0.02%	2.40%	-0.06%	2.40%	-0.06%
9/29/2022	2.46%	2.63%	0.17%	2.58%	0.12%	2.63%	0.17%	2.55%	0.09%	2.55%	0.09%
9/30/2022	2.46%	2.78%	0.32%	2.77%	0.31%	2.78%	0.32%	2.78%	0.32%	2.78%	0.32%
10/1/2022	2.46%	2.78%	0.32%	2.77%	0.31%	2.78%	0.32%	2.78%	0.32%	2.78%	0.32%
10/2/2022	2.46%	2.78%	0.32%	2.77%	0.31%	2.78%	0.32%	2.78%	0.32%	2.78%	0.32%
10/3/2022	2.46%	2.65%	0.19%	2.75%	0.29%	2.65%	0.19%	2.70%	0.24%	2.70%	0.24%
10/4/2022	2.46%	2.44%	-0.02%	2.60%	0.14%	2.44%	-0.02%	2.70%	0.24%	2.70%	0.24%
10/5/2022	2.45%	2.38%	-0.07%	2.40%	-0.05%	2.38%	-0.07%	2.33%	-0.12%	2.33%	-0.12%
10/6/2022	2.45%	2.33%	-0.12%	2.31%	-0.14%	2.33%	-0.12%	2.30%	-0.15%	2.30%	-0.15%
10/7/2022	2.45%	2.29%	-0.16%	2.26%	-0.19%	2.29%	-0.16%	2.25%	-0.20%	2.25%	-0.20%

Report Date 10/7/2022

METROPOLITAN TRANSPORTATION AUTHORITY
VARIABLE RATE: WEEKLY MODE
RATE RESETS REPORT (Trailing 6-Weeks)

Issue		TRB 2005E-1	TRB 2005E-2	TRB 2002G-1g	TRB 2012A-2				
Remarketing Agent		Barclays Capital	BofA Securities	Goldman	Clarity				
Liquidity Provider		Barclays	BofA Merrill	TD Bank	Bank of Montreal				
Liquidity/Insurer		LoC	LoC	LoC	LoC				
Par Outstanding (\$m)		146.30	59.57	24.29	50.00				
Swap Notional (\$m)		92.01	35.74	19.25	None				
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
8/31/2022	1.50%	1.48%	-0.02%	1.48%	-0.02%	1.48%	-0.02%	1.40%	-0.10%
9/7/2022	1.39%	1.38%	-0.01%	1.38%	-0.01%	1.36%	-0.03%	1.50%	0.11%
9/14/2022	1.44%	1.41%	-0.03%	1.41%	-0.03%	1.41%	-0.03%	1.50%	0.06%
9/21/2022	1.96%	2.00%	0.04%	1.95%	-0.01%	1.93%	-0.03%	2.06%	0.10%
9/28/2022	2.46%	2.57%	0.11%	2.55%	0.09%	2.44%	-0.02%	2.75%	0.29%
10/5/2022	2.45%	2.47%	0.02%	2.46%	0.01%	2.43%	-0.02%	3.00%	0.55%

Transportation Revenue Bonds

Dedicated Tax Fund Bonds

Issue		TRB 2012G-2	TRB 2020B-1	TRB 2020B-2	DTF 2008A-2b	DTF 2008B-3c					
Remarketing Agent		TD Securities	PNC Capital	PNC Capital	PNC Capital	PNC Capital					
Liquidity Provider		TD Bank	PNC Bank	PNC Bank	PNC Bank	PNC Bank					
Liquidity/Insurer		LoC	LoC	LoC	LoC	LoC					
Par Outstanding (\$m)		125.00	59.74	82.66	84.86	44.74					
Swap Notional (\$m)		125.00	None	0.00	83.47	None					
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
8/31/2022	1.50%	1.46%	-0.04%	1.51%	0.01%	1.51%	0.01%	1.51%	0.01%	1.51%	0.01%
9/7/2022	1.39%	1.35%	-0.04%	1.39%	0.00%	1.39%	0.00%	1.39%	0.00%	1.39%	0.00%
9/14/2022	1.44%	1.40%	-0.04%	1.45%	0.01%	1.45%	0.01%	1.45%	0.01%	1.45%	0.01%
9/21/2022	1.96%	1.92%	-0.04%	2.00%	0.04%	2.00%	0.04%	2.00%	0.04%	2.00%	0.04%
9/28/2022	2.46%	1.55%	-0.91%	2.50%	0.04%	2.50%	0.04%	2.50%	0.04%	2.50%	0.04%
10/5/2022	2.45%	2.40%	-0.05%	2.44%	-0.01%	2.44%	-0.01%	2.44%	-0.01%	2.44%	-0.01%

TBTA General Revenue Bonds

Issue		TBTA 2005B-2a	TBTA 2005B-2b		
Remarketing Agent		Clarity	Clarity		
Liquidity Provider		State Street	State Street		
Liquidity/Insurer		LoC	LoC		
Par Outstanding (\$m)		93.00	93.10		
Swap Notional (\$m)		None	None		
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
8/31/2022	1.50%	1.70%	0.20%	1.55%	0.05%
9/7/2022	1.39%	1.45%	0.06%	1.50%	0.11%
9/14/2022	1.44%	1.50%	0.06%	1.50%	0.06%
9/21/2022	1.96%	1.90%	-0.06%	2.05%	0.09%
9/28/2022	2.46%	2.75%	0.29%	2.80%	0.34%
10/5/2022	2.45%	2.60%	0.15%	2.90%	0.45%

Issue		TBTA 2005A	TBTA 2018E		
Remarketing Agent		Barclays Capital	BofA Securities		
Liquidity Provider		Barclays	BofA Merrill		
Liquidity/Insurer		LoC	LoC (Taxable)		
Par Outstanding (\$m)		102.07	148.47		
Swap Notional (\$m)		17.69	None		
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
8/30/2022	1.50%	1.48%	-0.02%	2.31%	0.81%
9/6/2022	1.39%	1.38%	-0.01%	2.35%	0.96%
9/13/2022	1.44%	1.41%	-0.03%	2.43%	0.99%
9/20/2022	1.96%	2.00%	0.04%	3.00%	1.04%
9/27/2022	2.46%	2.57%	0.11%	3.15%	0.69%
10/4/2022	2.45%	2.47%	0.02%	3.22%	0.77%

Report Date 10/5/2022

**METROPOLITAN TRANSPORTATION AUTHORITY
VARIABLE RATE: FLOATING RATE NOTES (SIFMA)
RATE RESETS REPORT (Trailing 6-Weeks)**

Transportation Revenue Bonds

Issue		TRB 2012G-3	TRB 2014D-2		
Remarketing Agent		N/A	N/A		
Purchase Date		2/1/2025	11/15/2022		
Liquidity/Insurer		None	None		
Par Outstanding (\$m)		75.00	165.00		
Swap Notional (\$m)		75.00	None		
Date	SIFMA	Rate	Spread to SIFMA	Rate	Spread to SIFMA
8/31/2022	1.50%	1.93%	0.43%	1.95%	0.45%
9/7/2022	1.39%	1.82%	0.43%	1.84%	0.45%
9/14/2022	1.44%	1.87%	0.43%	1.89%	0.45%
9/21/2022	1.96%	2.39%	0.43%	2.41%	0.45%
9/28/2022	2.46%	2.89%	0.43%	2.91%	0.45%
10/5/2022	2.45%	2.88%	0.43%	2.90%	0.45%

TBTA General Revenue Bonds

Issue		TBTA 2003B-2	
Remarketing Agent		N/A	
Purchase Date		11/15/2024	
Liquidity/Insurer		None	
Par Outstanding (\$m)		31.72	
Swap Notional (\$m)		31.72	
Date	SIFMA	Rate	Spread to SIFMA
8/31/2022	1.50%	1.75%	0.25%
9/7/2022	1.39%	1.64%	0.25%
9/14/2022	1.44%	1.69%	0.25%
9/21/2022	1.96%	2.21%	0.25%
9/28/2022	2.46%	2.71%	0.25%
10/5/2022	2.45%	2.70%	0.25%

Report Date 10/5/2022

METROPOLITAN TRANSPORTATION AUTHORITY
VARIABLE RATE: TERM RATE MODE (SOFR)
RATE RESETS REPORT (Trailing 10 Days)

TBTA General Revenue Bonds

Transportation Revenue Bonds

Issue		TBTA 2005B-4a	TRB 2002D-2a-1	TRB 2002D-2a-2	TRB 2002D-2b				
Remarketing Agent		N/A	N/A	N/A	N/A				
Purchase Date		2/1/2024	4/1/2024	4/1/2026	4/1/2024				
Liquidity Provider		None	None	None	None				
Type of Liquidity		FRN	FRN	FRN	FRN				
Par Outstanding (\$m)		82.50	103.60	50.00	50.00				
Swap Notional (\$m)		0.00	103.60	50.00	None				
Date	67% of SOFR	Spread to		Spread to		Spread to		Spread to	
		Rate	SOFR	Rate	SOFR	Rate	SOFR	Rate	SOFR
9/28/2022	2.00%	2.38%	0.38%	2.55%	0.55%	2.80%	0.80%	2.55%	0.55%
9/29/2022	2.00%	2.38%	0.38%	2.55%	0.55%	2.80%	0.80%	2.55%	0.55%
9/30/2022	2.00%	2.38%	0.38%	2.55%	0.55%	2.80%	0.80%	2.55%	0.55%
10/1/2022	2.00%	2.38%	0.38%	2.55%	0.55%	2.80%	0.80%	2.55%	0.55%
10/2/2022	2.00%	2.38%	0.38%	2.55%	0.55%	2.80%	0.80%	2.55%	0.55%
10/3/2022	2.01%	2.39%	0.38%	2.56%	0.55%	2.81%	0.80%	2.56%	0.55%
10/4/2022	2.04%	2.42%	0.38%	2.59%	0.55%	2.84%	0.80%	2.59%	0.55%
10/5/2022	2.04%	2.42%	0.38%	2.59%	0.55%	2.84%	0.80%	2.59%	0.55%
10/6/2022	2.04%	2.42%	0.38%	2.59%	0.55%	2.84%	0.80%	2.59%	0.55%
10/7/2022	2.04%	2.42%	0.38%	2.59%	0.55%	2.84%	0.80%	2.59%	0.55%

Transportation Revenue Bonds

Issue		TRB 2002G-1f	TRB 2005D-1	TRB 2002G-1h	TRB 2002G-1h	TRB 2012A-3					
Remarketing Agent		N/A	N/A	N/A	N/A	N/A					
Purchase Date		11/1/2026	4/1/2024	11/1/2023	11/1/2026	11/15/2042					
Liquidity Provider		None	None	None	None	None					
Type of Liquidity		FRN	FRN	FRN	FRN	FRN					
Par Outstanding (\$m)		100.00	24.31	119.10	13.73	50.00					
Swap Notional (\$m)		100.00	19.27	119.10	10.88	None					
Date	67% of SOFR	Spread to		Spread to		Spread to		Spread to		Spread to	
		Rate	SOFR	Rate	SOFR	Rate	SOFR	Rate	SOFR	Rate	SOFR
9/28/2022	2.00%	2.43%	0.43%	2.33%	0.33%	2.40%	0.40%	2.60%	0.60%	2.65%	0.65%
9/29/2022	2.00%	2.43%	0.43%	2.33%	0.33%	2.40%	0.40%	2.60%	0.60%	2.65%	0.65%
9/30/2022	2.00%	2.43%	0.43%	2.33%	0.33%	2.40%	0.40%	2.60%	0.60%	2.65%	0.65%
10/1/2022	2.00%	2.43%	0.43%	2.33%	0.33%	2.40%	0.40%	2.60%	0.60%	2.65%	0.65%
10/2/2022	2.00%	2.43%	0.43%	2.33%	0.33%	2.40%	0.40%	2.60%	0.60%	2.65%	0.65%
10/3/2022	2.01%	2.44%	0.43%	2.34%	0.33%	2.41%	0.40%	2.61%	0.60%	2.66%	0.65%
10/4/2022	2.04%	2.47%	0.43%	2.37%	0.33%	2.44%	0.40%	2.64%	0.60%	2.69%	0.65%
10/5/2022	2.04%	2.47%	0.43%	2.37%	0.33%	2.44%	0.40%	2.64%	0.60%	2.69%	0.65%
10/6/2022	2.04%	2.47%	0.43%	2.37%	0.33%	2.44%	0.40%	2.64%	0.60%	2.69%	0.65%
10/7/2022	2.04%	2.47%	0.43%	2.37%	0.33%	2.44%	0.40%	2.64%	0.60%	2.69%	0.65%

Report Date 10/7/2022

**METROPOLITAN TRANSPORTATION AUTHORITY
VARIABLE RATE: FLOATING RATE NOTES (LIBOR)
RATE RESETS REPORT (Trailing 6-Weeks)**

Transportation Revenue Bonds

Issue		TRB 2011B		TRB 2012G-4	
Remarketing Agent		N/A		N/A	
Purchase Date		11/1/2022		11/1/2022	
Liquidity/Insurer		None		None	
Par Outstanding (\$m)		99.56		71.08	
Swap Notional (\$m)		89.77		71.08	
Date	67% of 1M LIBOR	Rate	Spread to 1M LIBOR	Rate	Spread to 1M LIBOR
8/31/2022	1.59%	2.14%	0.55%	2.14%	0.55%
9/7/2022	1.72%	2.27%	0.55%	2.27%	0.55%
9/14/2022	1.72%	2.27%	0.55%	2.27%	0.55%
9/21/2022	1.72%	2.27%	0.55%	2.27%	0.55%
9/28/2022	1.72%	2.27%	0.55%	2.27%	0.55%
10/5/2022	2.10%	2.65%	0.55%	2.65%	0.55%

Report Date 10/5/2022

MTA DEBT OUTSTANDING (\$ in Millions)

10/11/2022

Type of Credit	Underlying Ratings (Moody's /S&P / Fitch/ Kroll)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC ¹	Notes
						Fixed Amount	Variable Amount	Synthetic Fixed Amount			
MTA Transportation Revenue Bonds (A3/BBB+/A-/AA)		2002D	5/30/02	11/1/2032	400.000	99.490	-	200.000	299.490	4.69	
		2002G	11/20/02	11/1/2026	400.000	-	16.795	64.270	81.065	3.63	
		2003A	5/14/03	11/15/2032	475.340	34.985	-	-	34.985	4.49	
		2005B	7/1/05	11/15/2035	750.000	77.375	-	-	77.375	4.80	
		2005D	11/2/05	11/1/2035	250.000	-	-	198.525	198.525	4.21	
		2005E	11/2/05	11/1/2035	250.000	-	79.415	119.135	198.550	3.30	
		2006B	12/20/06	11/15/2036	717.730	72.645	-	-	72.645	4.52	
		2008B	2/21/08	11/15/2030	487.530	46.505	-	-	46.505	2.78	
		2009A	10/15/09	11/15/2039	502.320	342.490	-	-	342.490	3.79	
		2010A	1/13/10	11/15/2039	363.945	363.945	-	-	363.945	4.44	
		2010B	2/11/10	11/15/2039	656.975	561.075	-	-	561.075	4.29	
		2010C	7/7/10	11/15/2040	510.485	396.305	-	-	396.305	4.27	
		2010E	12/29/10	11/15/2040	750.000	582.350	-	-	582.350	4.57	
		2011B	9/14/11	11/1/2041	99.560	-	9.795	89.765	99.560	3.71	
		2012A	3/15/12	11/15/2042	150.000	50.000	100.000	-	150.000	2.22	
		2012B	3/15/12	11/15/2039	250.000	135.645	-	-	135.645	3.85	
		2012C	5/3/12	11/15/2047	727.430	95.230	-	-	95.230	4.22	
		2012D	8/20/12	11/15/2032	1,263.365	108.800	-	-	108.800	3.51	
		2012E	7/20/12	11/15/2042	650.000	232.685	-	-	232.685	3.91	
		2012F	9/28/12	11/15/2030	1,268.445	404.505	-	-	404.505	3.17	
		2012G	11/13/12	11/1/2032	359.450	-	-	355.525	355.525	4.29	
		2012H	11/15/12	11/15/2042	350.000	66.360	-	-	66.360	3.70	
		2013A	1/24/13	11/15/2043	500.000	257.780	-	-	257.780	3.79	
		2013B	4/2/13	11/15/2043	500.000	287.340	-	-	287.340	4.08	
		2013C	6/11/13	11/15/2043	500.000	286.365	-	-	286.365	4.25	
		2013D	7/11/13	11/15/2043	333.790	176.205	-	-	176.205	4.63	
		2013E	11/15/13	11/15/2043	500.000	308.390	-	-	308.390	4.64	
		2014A	2/28/14	11/15/2044	400.000	198.905	-	-	198.905	4.31	
		2014B	4/17/14	11/15/2044	500.000	369.295	-	-	369.295	4.38	
		2014C	6/26/14	11/15/2036	500.000	223.185	-	-	223.185	3.32	
		2014D	11/4/14	11/15/2044	500.000	295.455	165.000	-	460.455	3.12	
		2015A	1/22/15	11/15/2045	850.000	741.485	-	-	741.485	4.13	
		2015B	3/19/15	11/15/2055	275.055	248.950	-	-	248.950	4.29	
		2015C	8/18/15	11/15/2035	550.000	477.110	-	-	477.110	3.68	
		2015D	9/17/15	11/15/2035	407.695	287.535	-	-	287.535	3.67	
		2015E	9/10/2015	11/15/2050	650.000	-	496.190	-	496.190	1.53	
	2015F	12/17/2015	11/15/2036	330.430	275.095	-	-	275.095	3.21		
	2016A	2/25/2016	11/15/2056	782.520	682.165	-	-	682.165	3.54		
	2016B	6/30/2016	11/15/2037	673.990	543.650	-	-	543.650	2.90		
	2016C	7/28/2016	11/15/2056	863.860	564.100	-	-	564.100	3.52		
	2016D	10/26/2016	11/15/2035	645.655	440.300	-	-	440.300	2.87		
	2017A	3/16/2017	11/15/2057	325.585	316.415	-	-	316.415	3.77		
	2017B	9/28/2017	11/15/2028	662.025	629.080	-	-	629.080	1.98		
	2017C	12/14/2017	11/15/2040	2,021.462	2,172.935	-	-	2,172.935	3.12		
	2017D	12/21/2017	11/15/2047	643.095	643.095	-	-	643.095	3.51		
	2018A	1/23/2018	11/15/2048	472.310	277.610	-	-	277.610	1.91		
	2018B	8/23/2018	11/15/2028	207.220	177.890	-	-	177.890	2.71		
	2019A	2/6/2019	11/15/2048	454.150	454.150	-	-	454.150	4.16		
	2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83		
	2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39		
	2019D	11/7/2019	11/15/2048	241.745	241.745	-	-	241.745	3.62		
	2019F BANS	12/10/2019	11/15/2022	200.000	200.000	-	-	200.000	1.45		
	2020A BANS	1/8/2020	2/1/2023	1,500.000	800.000	-	-	800.000	1.32		
	2020A	1/16/2020	11/15/2054	924.750	924.750	-	-	924.750	3.46		
	2020B	3/27/2020	11/15/2046	162.660	-	128.060	-	128.060	2.03		
	2020C	5/14/2020	11/15/2055	1,725.000	1,725.000	-	-	1,725.000	5.17		
	2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49		
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01		
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05		
					34,055.102	21,515.900	995.255	1,027.220	23,538.375	3.61	
										WATIC	
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA)		2001C	12/19/01	1/1/2032	148.200	-	74.425	8.000	82.425	2.22	
		2002F	11/13/02	11/1/2032	246.480	111.175	-	-	111.175	1.18	
		2003B	12/10/03	1/1/2033	250.000	-	77.160	50.895	128.055	2.37	
		2005A	5/11/05	11/1/2041	150.000	-	84.380	17.690	102.070	1.98	
		2005B	7/7/05	1/1/2032	800.000	-	-	558.300	558.300	3.69	
		2008B	3/27/08	11/15/2038	252.230	156.125	-	-	156.125	2.80	
		2009A	2/18/09	11/15/2038	475.000	62.700	-	-	62.700	3.25	
		2009B	9/17/09	11/15/2039	200.000	200.000	-	-	200.000	3.63	
		2010A	10/28/10	11/15/2040	346.960	271.890	-	-	271.890	3.45	
		2012A	6/6/12	11/15/2042	231.490	156.835	-	-	156.835	3.69	

